

## OPTIONS AND OPPORTUNITIES

### GIFTS OF SECURITIES

A contribution of appreciated securities may be an excellent way to support the campaign. The donor of appreciated securities will not ordinarily be subject to capital gains tax on the appreciated value of the gift. Please consult your tax advisor for potentially significant tax advantages. For additional information, please contact Todd Elverson at (515) 240-2949.

### MATCHING GIFT

If your employer offers a matching gift program, you may be able to increase your contribution to Theta Chi at Drake University, Helping Hand Foundation. Please include a matching gift form with this pledge form.

It is understood that the OX Building Corporation will reasonably act in reliance upon your pledge to borrow moneys, incur expenses, enter into contracts, undertake projects or obligations, or solicit additional donations or pledges.

*Please consult your financial advisor or attorney for professional tax advice.*

## GIVING LEVELS

FOUNDERS SOCIETY  
\$500,000 AND ABOVE

HELPING HAND SOCIETY  
\$250,000 TO \$499,999

LEADERSHIP SOCIETY  
\$100,000 TO \$249,999

THETA CHI FOR LIFE SOCIETY  
\$50,000 TO \$99,999

"I BELIEVE..." SOCIETY  
\$25,000 TO \$49,999

BUILDER OF CHARACTER SOCIETY  
\$15,000 TO \$24,999

TRUE FRIENDSHIP SOCIETY  
\$10,000 TO \$14,999

CROSSED SWORDS SOCIETY  
\$5,000 TO \$9,999

1949 SOCIETY  
\$2,500 TO \$4,999

RED CARNATION SOCIETY  
\$1,000 TO \$2,499

BROTHERHOOD SOCIETY  
\$500 TO \$999

OTHER DONORS  
UP TO \$499

Donors making gifts of \$2,500 or more will be recognized on a prominently displayed plaque in the new Chapter House.

Please contact Tom Rossley with any questions at (773) 620-5111.

A TESTAMENT TO  
OUR PAST,  
A LEGACY FOR  
OUR FUTURE

## THETA CHI



## DRAKE UNIVERSITY

## PLEDGE FORM

**BUILDING CORPORATION  
PLEDGE FORM**  
Not Tax Deductible

I pledge and agree to pay

**OX BUILDING CORPORATION**

the sum of \$ \_\_\_\_\_.

I will make my gift according to the following schedule:

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Included or Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$ \_\_\_\_\_ (one-time gift)

To make a credit card gift or recurring payments to the  
OX Building Corporation only, visit  
[www.drakethetachi.org](http://www.drakethetachi.org) to access the online giving form.

**OR MAKE CHECKS PAYABLE TO:**  
OX Building Corporation  
Memo: Capital Campaign

**BUILDING CORPORATION SUPPORT**

Gifts through the OX Building Corporation are not tax deductible as charitable contributions for federal income tax purposes but are essential for completing the project as planned with as little debt as possible to the Chapter.

Questions concerning OXBC should be directed to Chris Swan at [swan@rsmr.com](mailto:swan@rsmr.com).

**A TESTAMENT TO OUR PAST,  
A LEGACY FOR OUR FUTURE**

An investment in the future of Theta Chi will ensure continued success at Drake University and provide a legacy upon which to build an even greater brotherhood.

Non-tax-deductible gifts to OX Building Corporation (OXBC) are of the greatest need as only a limited amount of construction costs may be paid through grants from the Theta Chi at Drake University, Helping Hand Foundation (HHF). Please carefully consider your personal tax situation and contribute the maximum possible to OXBC. As a general guideline, gifts below \$20,000 have a limit of no more than 50% being directed to HHF.

Please complete the following:

Name: \_\_\_\_\_  
(As you would like it to be listed on the donor list.)

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**I WOULD LIKE TO DESIGNATE MY GIFT:**

in memory of \_\_\_\_\_

in honor of \_\_\_\_\_

family gift \_\_\_\_\_

**MAIL FORM AND PAYMENTS TO:**  
P.O. Box 41781 • Des Moines, IA 50311

**FOUNDATION PLEDGE FORM**  
Tax Deductible

I pledge and agree to pay

**THETA CHI AT DRAKE UNIVERSITY,  
HELPING HAND FOUNDATION**

the sum of \$ \_\_\_\_\_.

I will make my gift according to the following schedule:

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Included or Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$ \_\_\_\_\_ (one-time gift)

My gift is eligible for corporate matching \$ \_\_\_\_\_.

**MAKE CHECKS PAYABLE TO:**  
Theta Chi at Drake University,  
Helping Hand Foundation  
Memo: Capital Campaign

**TAX SAVINGS OPPORTUNITY PENDING**

Gifts through the Helping Hand Foundation, a pending 501(c)(3) corporation, are expected to be fully tax deductible in accordance with current IRS regulations to the donor and will be utilized to support the educational purposes of the Chapter. The Foundation's federal taxpayer identification number is 45-5407781.